



GOOD MORNING

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	30834	-123.93	-0.40
NIFTY	9492	-20.15	-0.21

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.53	+0.53
HDFCBANK	88.15	+1.44
ICICIBK	9.06	+0.55
INFY	14.92	+1.43
TATA MOTOR	34.13	+0.47
WIPRO	5.10	UNCH

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	292.11
FIIs Index Future	-901.67
FIIs Index Options	718.28
FIIs Stock Future	79535
FIIs Stock Options	90.63
DII's Eq (Provisional)	-148.54

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.5288
EURO	73.3757
YEN 100	57.4400
GBP	82.6614

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21454	+143.95	+0.68
NASDAQ	6234	+87.79	+1.41
NIKKEI	20238	+108.44	+0.54
HANG SENG	25865	+182.27	+0.70
SGX NIFTY	9505	+3.00	+0.03

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	44.95	+0.47
NATURAL GAS	3.088	+0.26
GOLD	1252	+0.29
SILVER	16.823	+0.57
COPPER	2.693	+0.71

WORLD EVENTS	
US: Final GDP q/q Unemployment Claims UK: Net Lending to Individuals m/m	

RESULTS TODAY	
CMI, RELIGARE	

TOP STORY

- Oil Minister Working On Developing A Gas Trading Hub
- Mindtree will buy back 43.2 lakh shares i.e 2.5% of equity at Rs625
- Pharma companies in focus - Baddi Investors tax holiday cut short by 3 years
- GE global arm to invest 90mn\$ in Rattan India's assets
- Tata Steel subsidiary Tinplate seeks to undertake business on its own
- Fortis Healthcare Gets Shareholders' Nod To Hike FII Holding Limit To 74% Of Paid-up Eq Capital
- US Says To Reopen H1B Visa Premium Processing 'As Work Loads Permit'
- Govt Sources Say-Govt Won't Raise Sugar Import Tax For Now



NIFTY CHART



MARKET COMMENTARY

NSE Nifty closed at 9,491 down by 20 points, whereas BSE Sensex closed lower by 123 points at 30,834.

BSE Mid-cap index closed higher by 0.23% at 14,502. BSE Small-cap index closed higher by 0.13% at 15,161. India VIX closed higher by 4.1% at 11.9 level.

For today trade nifty likely to trade in the range of 9430-9550.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9492	9469	9458	9445	9430	9515	9528	9534	9550
USDINR	64.47	64.41	64.35	64.28	64.20	64.52	64.64	64.78	64.85



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NATCOPHARM	CX SECURITIES LIMITED	S	1,198,400	930.03
PFLINFOTC	PRASAD VITTHAL DIGHE	S	83,000	4.03
PVVINFRA	ASPIRE EMERGING FUND	B	50,000	13.59

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BLUEBLEND	DARJI MAYURI ASHOKBHAI	SELL	124231	56.61
SAREGAMA	RELIANCE SPOT EXCHANGE INFRASTRUCTURE LTD	SELL	163000	282.87
SHILPI	IL AND FS FINANCIAL SERVICES LIMITED	SELL	583884	32.55
SRIRAM	ATUL B CHAUHAN HUF	SELL	66000	20.6
UNITECH	MANISH G. LAKHI	BUY	14576879	5.95

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

FORTIS, GMRINFRA, ORIENTBANK, IBREALEST, IFCI, INFIBEAM, UJJIVAN, INDIACEM, JPASSOCIAT, RELCAPITAL, KSCL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Au Financiers (India) Ltd	Book Built Issue	28, June 2017	30, June 2017	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1580	1550	1520	1571	1601	1622
ADANIPTS	365	362	359	366	368	372
AMBUJACEM	246	240	234	243	249	252
ASIANPAINT	1109	1096	1082	1112	1126	1142
AUOPHARMA	672	661	650	669	679	687
AXISBANK	492	488	484	494	498	504
BAJAJ-AUTO	2777	2765	2752	2783	2795	2814
BANKBARODA	156	153	151	155	157	159
BHARTIARTL	377	369	361	375	383	390
BHEL	136	134	131	135	138	140
BOSCHLTD	23309	23116	22923	23333	23526	23743
BPCL	617	609	601	617	625	633
CIPLA	537	532	528	536	540	543
COALINDIA	246	244	243	246	247	248
DRREDDY	2652	2630	2608	2647	2669	2687
EICHERMOT	27225	26647	26068	26978	27557	27888
GAIL	356	352	347	360	364	372
HCLTECH	848	835	822	846	859	870
HDFC	1629	1615	1601	1637	1651	1673
HDFCBANK	1666	1658	1649	1666	1675	1684
HEROMOTOCO	3688	3662	3636	3693	3719	3750
HINDALCO	190	187	184	189	192	193
HINDUNILVR	1090	1081	1072	1093	1102	1114
ICICIBANK	290	288	286	291	293	295
IDEA	84	81	79	83	85	86
INDUSINDBK	1491	1470	1448	1484	1505	1520
INFRATEL	376	372	367	376	381	385
INFY	925	919	914	926	931	938
ITC	308	306	305	309	311	314
KOTAKBANK	972	965	959	975	981	991
LT	1703	1687	1671	1698	1714	1724
LUPIN	1065	1054	1043	1062	1072	1080
M&M	1356	1345	1334	1360	1371	1386
MARUTI	7225	7179	7132	7251	7298	7370
NTPC	160	158	156	159	161	162
ONGC	158	157	155	159	161	163
POWERGRID	208	204	201	207	210	212
RELIANCE	1399	1383	1367	1411	1427	1456
SBIN	276	274	272	276	279	281
SUNPHARMA	545	540	534	544	550	554
TATAMOTORS	443	440	437	443	446	450
TATAMTRDVR	274	272	269	275	278	282
TATAPOWER	82	81	80	82	82	83
TATASTEEL	521	512	504	518	526	531
TCS	2350	2337	2325	2348	2360	2371
TECHM	392	384	375	389	398	403
ULTRACEMCO	3958	3877	3796	3922	4003	4047
VEDL	243	238	233	241	246	249
WIPRO	258	255	252	257	260	263
YESBANK	1450	1414	1379	1437	1472	1494
ZEEL	485	479	474	485	490	496



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/CML/35160: Transfer of equity shares of Coral India Finance & Housing Limited from "BE" series to "EQ" Series W.E.F 29, June 2017

NSE Download Ref.No: NSE/CML/35171: Introduction of Futures & Options Contracts on 5 Additional Individual Securities w.e.f 30 June 2017

NSE Download Ref.No: NSE/CML/35227: Listing of Security (IPO) CDSL

NSE Download Ref.No: NSE/CML/35220: Change of Market Maker for M/s. Akash Infra Projects Limited (AKASH) July 05, 2017.

NSE Download Ref.No: NSE/CMTR/35221: Proposed Offer for Sale by Rashtriya Chemicals and Fertilizers Limited

NSE Download Ref.No: NSE/CML/35214: Listing of Equity shares of Eris Lifesciences Ltd

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
NUCLEUS	29-Jun-17	Buyback
NUCLEUS	29-Jun-17	Annual General Meeting/Dividend - Rs 5/- Per Share
HDFCBANK	29-Jun-17	Dividend - Rs 11/- Per Share
TEAMLEASE	29-Jun-17	Annual General Meeting
CENTUM	29-Jun-17	Annual General Meeting/Dividend - Rs 3/- Per Share
JAYAGROGN	29-Jun-17	Annual General Meeting/Dividend - Rs 1.25 Per Share
BHARATFIN	29-Jun-17	Annual General Meeting
STRTECH	29-Jun-17	Annual General Meeting/Dividend - Rs 0.75 Per Share
GULPOLY	29-Jun-17	Annual General Meeting/Dividend - Re 0.30 Per Share
TATACOFFEE	30-Jun-17	Annual General Meeting/Dividend - Re 1.50 Per Share/Special Dividend Re 0.25 Per Share
JSWENERGY	30-Jun-17	Annual General Meeting/ Dividend - Re 0.0 Per Share
HEROMOTOCO	30-Jun-17	Annual General Meeting/Dividend - Rs 30/- Per Share
JYOTHYLAB	3-Jul-17	Annual General Meeting/Dividend - Rs 6/- Per Share
SANWARIA	3-Jul-17	Bonus 1:1
PETRONET	3-Jul-17	Bonus 1:1
FEDERALBNK	3-Jul-17	Annual General Meeting/Dividend - Re 0.90 Per Share
SOUTHBANK	3-Jul-17	Annual General Meeting/Dividend - 0.40 Per Share
AHLWEST	3-Jul-17	Dividend - Re 1/- Per Share
PLASTIBLEN	3-Jul-17	Bonus 1:1



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1222/\$1185 & Resistance = \$1279/\$1311.**
- **Crude oil range->\$39 to \$49.**
- **Central Banks Roil Currencies, U.S. Stocks Rise: Markets Wrap:-** Central banks continued to set the tone on global currency markets Wednesday, with the latest comments from the Bank of England sparking a risk-on tone that lifted assets from the pound to U.S. stocks.
- **Dollar extends losses as U.S. pending home sales fall:-** The dollar extended losses Wednesday as pending home sales in May unexpectedly fell. Analysts had expected sales in May to rise 0.8% from the previous month. The dollar index's fall came as the [euro](#) hit one-year highs. The euro subsequently retreated after a report that upbeat remarks Tuesday by European Central Bank President Mario Draghi on the euro-zone recovery had been misinterpreted.
- **Gold futures rise as dollar, stocks wobble on U.S. healthcare delay:-** Gold prices edged higher in North American trade on Wednesday, as the U.S. dollar and global stock markets wobbled, drawing investor attention to the precious metal.
- **Oil prices higher after supply data shows drop in gas stockpiles:-** Oil prices were higher in North American trade on Wednesday, after data from the U.S. Energy Information Administration showed that domestic crude supplies rose last week, but gasoline inventories fell more than forecast.
- **U.S. gas futures break out to 4-week high on bullish demand outlook:-** U.S. natural gas futures rose to a four-week high on Wednesday..

TRENDS & OUTLOOK – DATE: 29-June- 2017

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28125	28390	28630	28966	29250
SILVER (July)	36300	37500	38755	39940	41200

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	367	372	377	383	387
ZINC (June)	170.25	173.55	176.25	180.25	184.30
LEAD (June)	140.40	143.25	147.20	151.45	155.65
NICKEL (June)	561	575	592	612	630

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2700	2790	2860	3030	3155
NATURAL GAS (July)	189	194	200	205	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Final GDP q/q, Unemployment Claims, Final GDP Price Index q/q, Natural Gas Storage.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large diamond ring. The background features a large red arrow pointing upwards and to the right, set against a backdrop of purple and blue geometric shapes.

**LET THE
WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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